

Announcement Summary

Entity name

ICENI GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 13, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ICLAQ	OPTION EXPIRING 31-DEC-2025 EX \$0.15	19,218,819	Expiry of option or other convertible security without exercise or conversion	31/12/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ICENI GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

639626949

1.3 ASX issuer code

ICL

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ICLAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

19,218,819

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICL : ORDINARY FULLY PAID	343,901,385

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICLAT : OPTION EXPIRING 11-NOV-2028 EX \$0.10	3,772,000
ICLAS : OPTION EXPIRING 18-JUN-2027 EX \$0.12	21,666,651
ICLAP : OPTION EXPIRING 29-NOV-2026 EX \$0.105	6,500,000
ICLAR : OPTION EXPIRING 31-DEC-2026 EX \$0.20	13,847,016
ICLAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.15	0
ICLAK : OPTION EXPIRING 22-APR-2028 EX \$0.05	500,000
ICLAL : OPTION EXPIRING 22-APR-2028 EX \$0.075	1,000,000
ICLAM : OPTION EXPIRING 22-APR-2028 EX \$0.10	2,000,000
ICLAN : OPTION EXPIRING 22-APR-2028 EX \$0.20	4,000,000
ICLAO : PERFORMANCE RIGHTS	4,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.