



Announcement Summary

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**Entity name**

ICENI GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 24, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	QUOTED OPTIONS EXPIRING 29-DEC-2025 EX \$0.105	35,992,827	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ICENI GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

639626949

**1.3 ASX issuer code**

ICL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/5/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +security code and description**

ICLAJ : OPTION EXPIRING 29-DEC-2025 EX \$0.105

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

QUOTED OPTIONS EXPIRING 29-DEC-2025 EX \$0.105

**TO (New Class)**

**+Security type**

Options

**TO (New Class)**

**ISIN Code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

35,992,827

**The first date the options were exercised or other +convertible securities were converted**

24/5/2024

**The last date the options were exercised or other +convertible securities were converted**

24/5/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

24/5/2024

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -**



including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

#### Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.10500000	29/12/2025

#### **Details of the type of +security that will be issued if an option is exercised**

ICL : ORDINARY FULLY PAID

#### **Number of +securities that will be issued if an option is exercised**

35,992,827 fully paid ordinary shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02733769-6A1178026>

#### Issue details

#### **Number of +securities to be quoted**

35,992,827

#### **Are the +securities being issued for a cash consideration?**

No

#### **Please describe the consideration being provided for the +securities**

nil

#### **Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

#### **Any other information the entity wishes to provide about the +securities to be quoted**

Quotation of existing unquoted options.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICL : ORDINARY FULLY PAID	272,761,052
New class - code to be confirmed : QUOTED OPTIONS EXPIRING 29-DEC-2025 EX \$0.105	35,992,827

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICLAK : OPTION EXPIRING 22-APR-2028 EX \$0.05	500,000
ICLAL : OPTION EXPIRING 22-APR-2028 EX \$0.075	1,000,000
ICLAM : OPTION EXPIRING 22-APR-2028 EX \$0.10	2,000,000
ICLAN : OPTION EXPIRING 22-APR-2028 EX \$0.20	4,000,000
ICLAO : PERFORMANCE RIGHTS	5,500,000
ICLAJ : OPTION EXPIRING 29-DEC-2025 EX \$0.105	0