

**ASX ANNOUNCEMENT**

**15 August 2022**

**Exploration Update Addendum**

Iceni Gold Limited (the **Company**) refers to the announcement dated 11 August 2022 titled “Iceni Gold Exploration Update – Mineralisation Intersected at North 1” (**North 1 Update**).

Enclosed with this announcement is an addendum setting out further information in respect to the visual results contained in the North 1 Update. In relation to the disclosure of visual mineralisation, the Company cautions that visual estimates of sulphide and oxide material abundance should never be considered a proxy or substitute for laboratory analysis. Laboratory assay results are required to determine the widths and grade of the visible mineralisation reported in preliminary geological logging. The Company will update the market when laboratory analytical results become available.

This announcement has been authorised by the Board of Iceni Gold Limited.

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## Addendum – Visual Results

The information set out in the following tables relates to the visual exploration results that appear in the North 1 Update.

Visual Estimates of Mineralisation in FMDD0030				
Hole	Interval (m)			Mineralisation Description
	From	To	Length	Sulphide % (Visual Estimate)
FMDD0030	0.0	22.4	22.4	Nil
FMDD0030	22.4	33.5	11.1	Veins, trace chalcopyrite
FMDD0030	33.5	35.0	1.5	Disseminated and veins, 1% pyrrhotite and pyrite
FMDD0030	35.0	42.8	7.8	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0030	42.8	44.4	1.6	Disseminated, 0.5% pyrrhotite and pyrite
FMDD0030	44.4	50.5	6.1	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0030	50.5	51.0	0.5	Disseminated and veins, trace pyrite, pyrrhotite and arsenopyrite
FMDD0030	51.0	92.5	41.5	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0030	92.5	93.0	0.5	Disseminated and veins, 5% pyrrhotite, trace chalcopyrite
FMDD0030	93.0	98.0	5.0	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0030	98.0	130.8	32.8	Disseminated and veins, 0.1% pyrite and pyrrhotite
FMDD0030	130.8	150.1	19.3	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0030	150.1	204.8	54.7	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0030	204.8	226.1	21.3	Disseminated and veins, trace pyrite
FMDD0030	226.1	256.7	30.6	Disseminated and veins, 0.5-1% pyrite
FMDD0030	256.7	288.8	32.1	Disseminated and veins, 1-2% pyrrhotite
FMDD0030	288.8	306.6	17.8	Veins, 0.5% pyrite, pyrrhotite and chalcopyrite
FMDD0030	306.6	320.0	13.4	Disseminated and veins, 2% pyrite and pyrrhotite
FMDD0030	320.0	324.6	4.6	Veins, 1% pyrite and pyrrhotite
FMDD0030	324.6	334.5	9.9	Disseminated, 2% pyrite and pyrrhotite
FMDD0030	334.5	346.8	12.3	Disseminated and veins, 1-2% pyrite and pyrrhotite
FMDD0030	346.8	352.6	5.8	Disseminated and veins, 4% pyrite and pyrrhotite
FMDD0030	352.6	383.5	30.9	Disseminated, 0.1-0.5% pyrite and pyrrhotite
FMDD0030	383.5	388.3	4.8	Disseminated, 1% pyrite and pyrrhotite
FMDD0030	388.3	390.2	1.9	Disseminated, 0.1% pyrite
FMDD0030	390.2	415.0	24.8	Disseminated, trace-1% pyrite and pyrrhotite
FMDD0030	415.0	416.4	1.4	Disseminated, 1% pyrite and pyrrhotite
FMDD0030	416.4	417.8	1.4	Disseminated, trace pyrite and pyrrhotite

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Visual Estimates of Mineralisation in FMDD0042				
Hole	Interval (m)			Mineralisation Description
	From	To	Length	Sulphide % (Visual Estimate)
FMDD0042	0.0	41.7	41.7	Nil
FMDD0042	41.7	81	39.3	Disseminated, trace pyrrhotite and arsenopyrite
FMDD0042	81	87	6	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	87	100	13	Disseminated, trace pyrrhotite and pyrite
FMDD0042	100	101	1	Disseminated and veins, 1% pyrrhotite and pyrite
FMDD0042	101	116	15	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	116	134	18	Disseminated and veins, 1% pyrrhotite, trace chalcopyrite
FMDD0042	134	173	39	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	173	176	3	Disseminated, 0.5% pyrite and pyrrhotite, trace chalcopyrite
FMDD0042	176	187	11	Disseminated and veins, 1% pyrite and pyrrhotite
FMDD0042	187	188	1	Veins, 3% pyrrhotite and chalcopyrite
FMDD0042	188	228	40	Disseminated, trace pyrrhotite and pyrite
FMDD0042	228	237	9	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	237	245	8	Disseminated, trace pyrrhotite and pyrite
FMDD0042	245	248	3	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	248	272	24	Disseminated, trace pyrrhotite and pyrite
FMDD0042	272	276	4	Disseminated and veins, 0.5% pyrrhotite and pyrite
FMDD0042	276	296.5	20.5	Disseminated, trace pyrrhotite and pyrite
FMDD0042	296.5	306	9.5	Disseminated and veins, 1% pyrrhotite and pyrite
FMDD0042	306	329	23	Disseminated, trace pyrrhotite and pyrite
FMDD0042	329	330	1	Disseminated and veins, 3% pyrite
FMDD0042	330	347	17	Disseminated, trace pyrrhotite and pyrite
FMDD0042	347	385.6	38.6	Disseminated, 0.5% pyrrhotite and pyrite
FMDD0042	385.6	409.9	24.3	Disseminated, trace pyrite
FMDD0042	409.9	415.7	5.8	Disseminated and veins, 1% pyrite, pyrrhotite and chalcopyrite
FMDD0042	415.7	424.9	9.2	Veins, 0.5% pyrite, pyrrhotite and chalcopyrite
FMDD0042	424.9	460.9	36	Disseminated, 0.5% pyrite
FMDD0042	460.9	469.4	8.5	Disseminated and veins, 0.5% pyrite
FMDD0042	469.4	470.7	1.3	Disseminated, trace pyrite
FMDD0042	470.7	483.4	12.7	Disseminated, 1% pyrite and pyrrhotite
FMDD0042	483.4	484.5	1.1	Disseminated, 0.5% pyrite
FMDD0042	484.5	519.8	35.3	Disseminated, 0.5% pyrite and pyrrhotite
FMDD0042	519.8	530.6	10.8	Disseminated, trace pyrite and pyrrhotite
FMDD0042	530.6	576.3	45.7	Disseminated, 0.5% pyrite
FMDD0042	576.3	600.7	24.4	Disseminated, 1% pyrite, pyrrhotite and trace chalcopyrite

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Visual Estimates of Mineralisation in FMDD0047				
Interval (m)				Mineralisation Description
Hole	From	To	Length	Sulphide % (Visual Estimate)
FMDD0047	0.0	14.1	14.1	Nil
FMDD0047	14.1	24.5	10.4	Disseminated, trace pyrrhotite
FMDD0047	24.5	41.6	17.1	Nil
FMDD0047	41.6	42.5	0.9	Disseminated, trace pyrrhotite
FMDD0047	42.5	88.5	46	Disseminated, 0.5% pyrrhotite and pyrite
FMDD0047	88.5	91.6	3.1	Veins, 1% pyrite and pyrrhotite
FMDD0047	91.6	95.6	4	Disseminated, 0.1% pyrrhotite and pyrite
FMDD0047	95.6	98.3	2.7	Disseminated and veins, 2% pyrite and pyrrhotite
FMDD0047	98.3	101.1	2.8	Disseminated and veins, trace pyrrhotite and pyrite
FMDD0047	101.1	127.6	26.5	Disseminated and veins, trace pyrite, pyrrhotite and chalcopyrite
FMDD0047	127.6	128.5	0.9	Disseminated, trace pyrite
FMDD0047	128.5	139	10.5	Disseminated, 1% pyrrhotite and pyrite, trace chalcopyrite
FMDD0047	139	139.7	0.7	Disseminated, 2% pyrite
FMDD0047	139.7	154.2	14.5	Disseminated, trace pyrite
FMDD0047	154.2	160.4	6.2	Disseminated, 0.5% pyrite, trace chalcopyrite
FMDD0047	160.4	169.6	9.2	Disseminated, trace pyrite
FMDD0047	169.6	171.8	2.2	Disseminated, 0.5% pyrite
FMDD0047	171.8	176.9	5.1	Disseminated, 0.5% pyrite and pyrrhotite, trace chalcopyrite
FMDD0047	176.9	200.8	23.9	Disseminated, trace pyrite
FMDD0047	200.8	206.9	6.1	Disseminated, 0.5% pyrite
FMDD0047	206.9	210.3	3.4	Disseminated, 2% pyrite
FMDD0047	210.3	225.1	14.8	Disseminated, trace pyrite and pyrrhotite
FMDD0047	225.1	225.9	0.8	Disseminated, 1% pyrite and pyrrhotite
FMDD0047	225.9	230.7	4.8	Disseminated, 0.1% pyrite and pyrrhotite
FMDD0047	230.7	231.1	0.4	Veins, 25% pyrrhotite, trace pyrite, chalcopyrite and arsenopyrite
FMDD0047	231.1	243.6	12.5	Disseminated, trace pyrite and pyrrhotite
FMDD0047	243.6	250.8	7.2	Disseminated, 0.5% pyrrhotite, pyrite and chalcopyrite
FMDD0047	250.8	281.6	30.8	Disseminated and veins, trace pyrite
FMDD0047	281.6	299.4	17.8	Disseminated, 0.1% pyrite and pyrrhotite
FMDD0047	299.4	301.4	2	Disseminated, trace pyrite
FMDD0047	301.4	302.2	0.8	Disseminated, 3% pyrite
FMDD0047	302.2	308.8	6.6	Disseminated, 0.1% pyrite and pyrrhotite
FMDD0047	308.8	317.8	9	Disseminated and veins, 3% pyrite
FMDD0047	317.8	319.2	1.4	Disseminated, 0.5% pyrite
FMDD0047	319.2	323.7	4.5	Disseminated and veins, 2% pyrite
FMDD0047	323.7	328.6	4.9	Disseminated, trace pyrite
FMDD0047	328.6	353.9	25.3	Disseminated and veins, 2% pyrite and pyrrhotite
FMDD0047	353.9	360.7	6.8	Disseminated, trace pyrite
FMDD0047	360.7	386.5	25.8	Disseminated and veins, 3% pyrite and pyrrhotite
FMDD0047	386.5	389.6	3.1	Disseminated and veins, trace pyrite
FMDD0047	389.6	457.4	67.8	Disseminated and veins, 1% pyrite and pyrrhotite
FMDD0047	457.4	533.8	76.4	Disseminated and veins, 1% pyrite, pyrrhotite and chalcopyrite

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### **Competent Person Statement**

The information in this announcement that relates to exploration results fairly represents information and supporting documentation prepared by Mr David Nixon, a competent person who is a member of the Australasian Institute of Mining and Metallurgy. Mr Nixon has a minimum of twenty-five years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2012 Edition of the Joint Ore Reserves Committee Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Nixon is a related party of the Company, being the Technical Director, and holds securities in the Company. Mr Nixon has consented to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.