



Market Announcement

12 April 2021

Iceni Gold Limited (ASX: ICL) – Admission and Commencement of Official Quotation

Description

Iceni Gold Limited ('ICL') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 12 April 2021.

Official quotation of ICL's ordinary fully paid shares will commence at 1:00 PM AEST on Wednesday, 14 April 2021.

ICL raised \$20,000,000 pursuant to the offer under its prospectus dated 3 March 2021 ('Prospectus') by the issue of 100,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	110,779,993 fully paid ordinary shares
ASX Code:	ICL
Time:	1:00 PM AEST
Date:	Wednesday, 14 April 2021
ASX Trade Abbreviation:	ICENIGOLD
ISIN:	AU0000140030
Home Branch:	Perth
Registered Office:	Address: Level 2, 41 – 43 Ord Street, West Perth WA 6005 Phone: +61 8 6458 4200 Email: admin@icenigold.com.au
Company Secretary:	Mr Sebastian Andre
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.9 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited

ASX Restricted Securities:	<p>80,375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,975,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2021, being 12 months from the date of issue.</p> <p>2,166,435 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 February 2022, being 12 months from the date of issue.</p> <p>375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 January 2022, being 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2022, being 12 months from the date of issue.</p> <p>19,706,857 options exercisable at \$0.30 on or before 31 March 2024, classified by ASX as restricted securities and to be held in escrow until 14 April 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:	None
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What do I need to do and by when?

Please refer to ICL's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6458 4200.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)