

**ASX ANNOUNCEMENT**

**20 August 2021**

**Quarterly Report Clarification**

Iceni Gold Limited (**ASX: ICL**) (**Company**) refers to the quarterly activities report and Appendix 5B for the 3-month period ended 30 June 2021, dated and released on 30 July 2021 (**Quarterly Report**). The Company wishes to provide additional information in respect of the Quarterly Report as set out below.

For the purposes of section 6.1 of the Appendix 5B, the correct aggregate amount of payments to related parties and their associates included in item 1 was \$276,466. The additional \$63,466 relates to payments for legal fees to Mining Access Legal Pty Ltd, an entity which Hayley McNamara is a director and an indirect shareholder of.

All other information in the Quarterly Report remains unchanged.

This announcement has been authorised by the Board of Iceni Gold Limited.

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