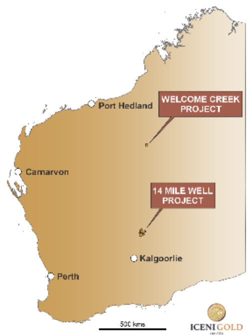
# QUARTERLY REPORT

**28 October 2025**

# QUARTERLY ACTIVITIES REPORT

**QUARTER ENDED 30 September 2025**




**Iceni Gold** Limited (ASX: **ICL**) (**Iceni** or the **Company**) is pleased to provide the following summary of its activities for the three months ended 30 September 2025 at its wholly owned **14 Mile Well Gold Project (14MWGP)**, located between Leonora and Laverton.

## Quarter Highlights

- A productive quarter of exploration activity delivering consistent and encouraging results in evaluating multiple targets across the Guyer Farm-In tenure with Gold Fields Limited, and the emerging Wild West prospect in the Everleigh-Tatong target area (100% ICL).
- At Guyer, results from the 59-hole (10,842m) indicate two distinct styles of gold mineralisation across a broad area, supporting the interpretation that Guyer represents a large and growing granite and basalt hosted gold system.
- **The standout intersection of 13m @ 1.39 g/t Au from 179m in GUYRC0083, including 3m @ 5.03 g/t Au from 182m in the last hole of the drill traverse, highlights an entire new trend hosted in basalt.**
- Other notable intersections from the Guyer RC program include:
    - **5m @ 0.68g/t Au from 133m in GUYRC0074 incl. 2m @ 1.53g/t Au from 133m**
    - **6m @ 1.22 g/t Au from 130m in GUYRC0050 incl. 1m @ 5.41 g/t Au from 133m**
    - **7m @ 1.48 g/t Au from 99m in GUYRC0054 incl. 2m @ 4.65 g/t Au from 102m**
- A 73-hole aircore (AC) wide spaced drill program at **Guyer West** identified two major north-northwest mineralised trends marginal to the Danjo Granite contact intersecting **20m @ 0.39g/t Au from 40m to EOH in FMAC0233.**
- Results from a 351-hole/17,001m AC hole drill campaign on 100% Iceni ground at the Everleigh Tatong Area defined three new bedrock gold anomalies over a 2000m north-trending corridor along the western contact of the Danjo Granite known as the '**Wild West**' trend. Key intercepts include:
    - **3m @ 1.10g/t Au from 20m in FMAC1402 incl. 1m @ 1.52g/t Au from 22m to EOH**
    - **3m @ 0.55g/t Au from 72m to EOH in FMAC1411**
- Given the broader scale and significance of the recent results at Guyer, a follow up work program is being designed as a priority and is expected to focus on the newly identified basalt-hosted mineralised trend within the broader Guyer trend.
- As at 30 September 2025 the Company had cash reserves of **$2.57 million** and no debt.

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**Corporate**

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*Managing Director*

**Brian Rodan**
*Non-Executive Chairman*

**Keith Murray**
*Non-Executive Director*

**James Pearse**
*Non-Executive Director*

**Sebastian Andre**
*Company Secretary*

**Projects**

14 Mile Well
Welcome Creek

**Capital Structure**

**Shares:** 343,901,385
**Listed Options**: 35,992,828

# 14 Mile Well Gold Project

Iceni Gold Limited is a Perth based exploration company that is actively exploring for gold at its flagship 14 Mile Well Gold Project (14MWGP) situated in the Leonora-Laverton Greenstone Belt, in Western Australia. The large wholly-owned contiguous tenement package covers ~850km² located on the western side of Lake Carey, approximately midway between the plus million-ounce gold mining centres of Laverton and Leonora. The project adjoins (Figures 1 and 9) the Laverton Gold Operation, which contains the Jupiter and Westralia gold deposits, owned by Genesis Minerals Limited (ASX:GMD).

# Project and Activities

During the September Quarter, the Company maintained a strong exploration focus within the 14MWGP, with drilling completed at Everleigh-Tatong and within the Guyer Farm-In area with Gold Fields Limited (Gold Fields) covering target areas along the Guyer Trend (Guyer) and the newly emerging Guyer West. These areas of focus are adjacent to or straddle the contact of the Danjo Granite which is considered by the Company to be a major geological unit within which gold mineralisation is hosted. Exploration activities during the Quarter comprised:

- Guyer: 59 RC holes for 10,842m RC and one DD for 549.72m (Guyer Farm-In).
- Guyer West: 73 AC holes for 4,414m (Guyer Farm-In).
- Everleigh Tatong: Results returned from 351 AC holes for 17,001m (100% Iceni ground).

## *Guyer Farm-In*

The Guyer area is the primary focus of the $35 million Farm-In Agreement (Guyer Farm-in) between the Company and Gold Fields that commenced on 18 December 2024 in respect of 154km² of tenements, that form part of the Company's 100%-owned 14 Mile Well Gold Project (14MWGP) (Figures 1 and 9) (ICL ASX release 18 December 2024).

Exploration activities from the Farm-in have uncovered two main target areas that lie adjacent to the Danjo Granite, Guyer Trend located in the southeastern part of the 14MWGP and Guyer West located 6kms west of Guyer Trend. The exploration programs have been fully funded, being part of the **$5 million (Minimum Obligation) exploration commitment,** which was met during the September quarter (ICL ASX release 17 October 2025).

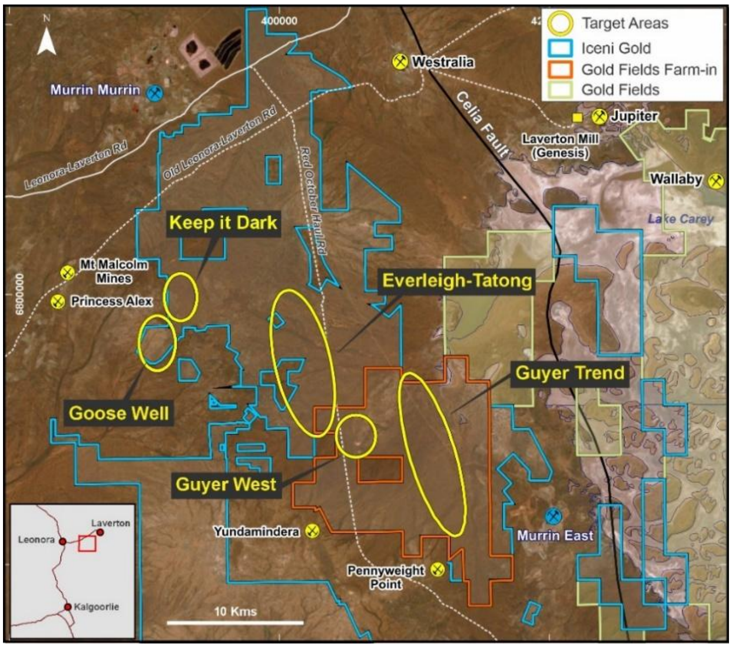


***Figure 1*** *Map of the 14 Mile Well Gold Project area, highlighting the location of the Guyer Trend, the GOR Farm-In package and other key target areas.*

## Guyer West AC Drill Program

During the quarter the Company embarked on a major 17,000m drilling program, testing multiple targets within the Guyer Farm-In area (refer ICL ASX release 24 July 2025). The program included a 4,000m air core (**AC**) program targeting a surface gold anomaly and the western structural contact of the Danjo granite at Guyer West. This new prospect area is located 6kms west of the main Guyer trend and represents a similar structural setting.

The AC program was a first pass test and consisted of 73 wide spaced drillholes for 4,141m. The vertical holes spaced at 200m centres were drilled along 8 traverses on a nominal 400m line spacing that evaluated approximately 3,500m of strike, with hole depths averaging 57m. Drilling targeted the contact position of the Danjo and adjacent greenstone sequence, coincident with a historic Ultra Fine Fraction (UFF) surface gold anomaly (ICL ASX release 14 February 2022).

The results are considered highly encouraging given the wide hole spacing and have defined two new north-northwest mineralised (+0.1g/t Au) trends within the Danjo, extending 2.4kms and 4kms in strike, with the latter open to the south and undercover (Figure 2). Significant results (>0.1 g/t Au) include ***20m @ 0.39 g/t Au from 40m to EOH** in FMAC0233* (refer ICL ASX release 24 September 2025).

Further AC drilling is being planned to infill and extend the existing anomalies at Guyer West to link with the newly identified 'Wild West' trend in the north (see Figure 2). The results from this program will confirm the scale, continuity and geometry of a 7km trend straddling the western margin of the Danjo Granite that mirrors the Guyer Trend to the east.

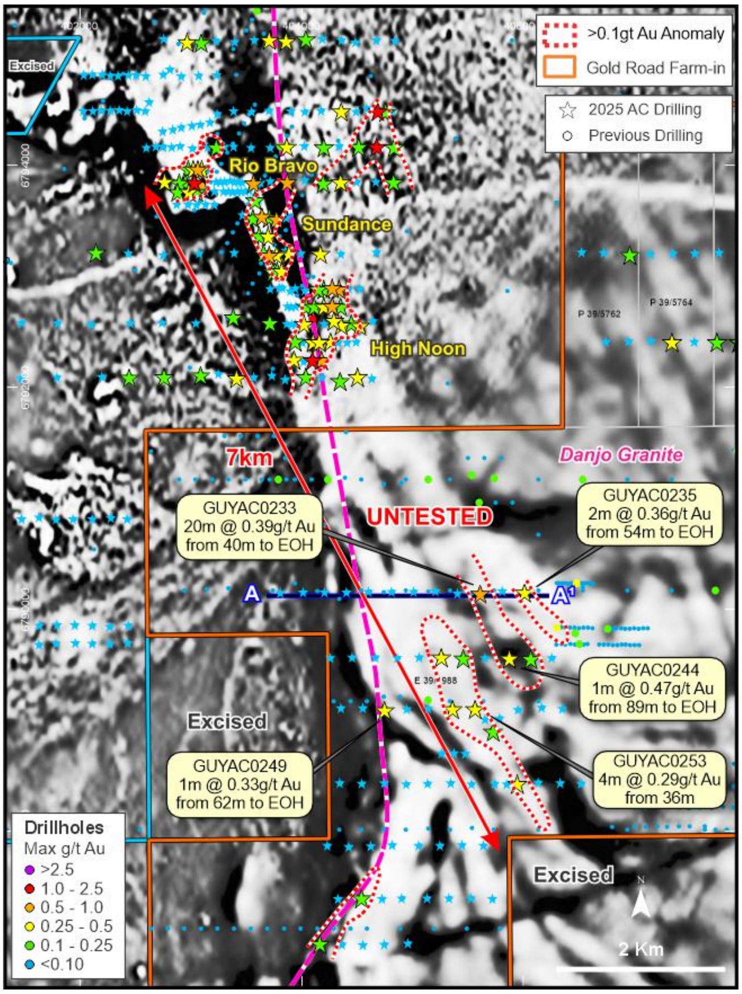


***Figure 2** Drillhole plan overlaid on aeromagnetic imagery (RTP – 1VD) image of Guyer West and the Wild West trend, highlighting the potential 7km mineralised structural corridor (2.5kms untested). Refer to ICL ASX release 24 September 2025 for Section A-A' and Table 1 results.*

## RC and Diamond Drill Program

The planned 12,700m RC program was part of the major 17,000m testing multiple targets within the Guyer Farm-In area (refer ICL ASX release 24 July 2025). The major RC program focussed on testing new targets which were generated from earlier AC, RC and diamond drilling along the Guyer trend on the eastern margin of the Danjo granite. The program also included a single diamond hole GUYDD0008 to test the granite-mafic contact (see Figure 3).

The program consisted of 59 drillholes for 10,842m with angled holes drilled along 7 wide spaced (400-500m) east-west traverses with holes spaced at 100m centres designed to evaluate broad (~1,000m) sections across AC gold anomalies at Guyer Main, Guyer South and Minerie. Nominal hole depths of 204m aimed to test the fresh rock (primary zones) and determine the source of the anomalous gold in the oxide zone.

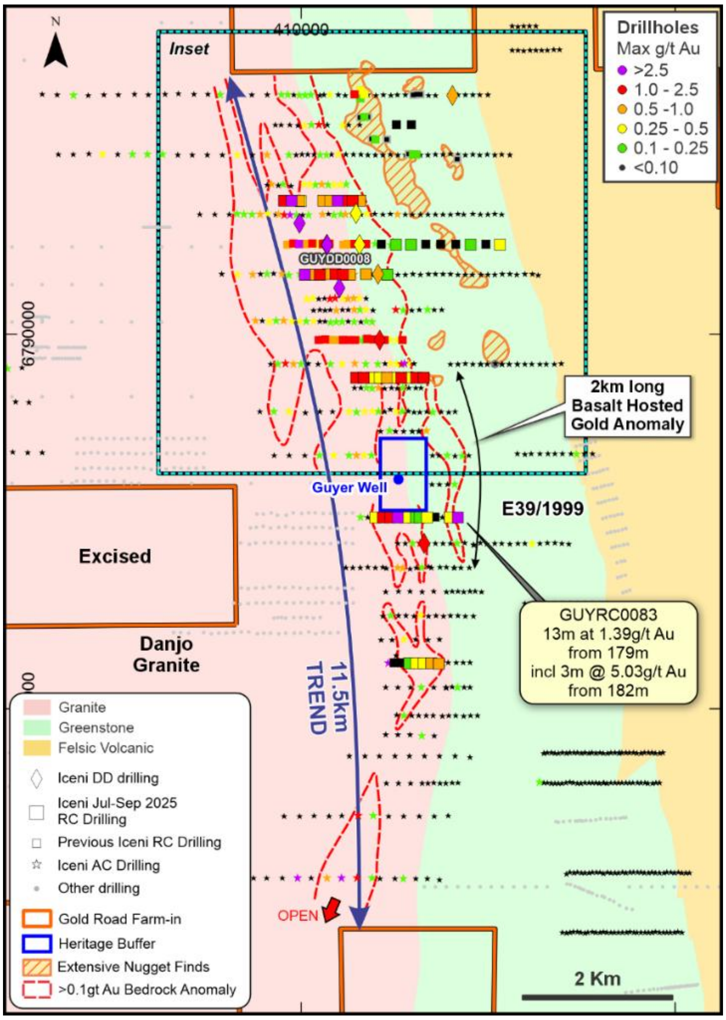


***Figure 3** Guyer RC Program drillhole and geology plan highlighting the bedrock gold anomalies defined from air core drilling adjacent to the granite-greenstone contact with location and >0.1 g/t Au of RC holes.*

The results from the September Quarter RC drilling program provided highly encouraging results and have advanced the Company's geological understanding and model at Guyer. A standout intercept at Guyer South of **13m @ 1.39 g/t Au from 179m in GUYRC0083 including 3m @ 5.03 g/t Au from 182m** (see Figures 3, 4 and 5), hosted 500m east of the Danjo granite contact, entirely within the basalt unit. This has defined an entire new trend, external to the granite and closer to the nugget patches including at Guyer ridge. The Company has interpreted this result as representing a new northerly mineralised trend which extends under cover and to the east where the mafic unit may be in contact with the intermediate volcanics (ICL ASX releases 3 and 17 October 2025).

This RC program has advanced the Company's understanding of how the distribution of gold mineralisation is strongly related to the structural controls and that lithology does influence gold grade, with higher results related to the basalt unit (a more favorable geochemical and rheological host than the Danjo Granite) which is observed in hole **GUYRC0083**. The new mineralisation trend observed in the basalt is located approximately 500m east of the Danjo Granite contact and adjacent to the nugget patches recorded at Guyer Ridge.

In addition, the data also showed that there is a leached regolith profile over the Danjo Granite, with broad gold dispersion at the saprock contact, in contrast to the stripped, poorly developed regolith over the basalt where the gold footprint is restricted. These two mineralisation styles are characteristically different (host, structural orientation and regolith footprint):

- ***Granite-hosted***: mineralisation occurs along flat-lying shears within the Danjo Granite, where the regolith is leached and gold is broadly dispersed at the saprock contact.
- ***Basalt-hosted***: mineralisation is associated with more steeply dipping shears within the basalt, where the regolith is stripped to poorly developed and the gold footprint remains restricted.

These findings support the interpretation that Guyer is a large, multi-style gold system. Understanding how the gold behaves in the regolith across these different hosts determines the appropriate exploration approach and hole spacing required to effectively intersect mineralisation.

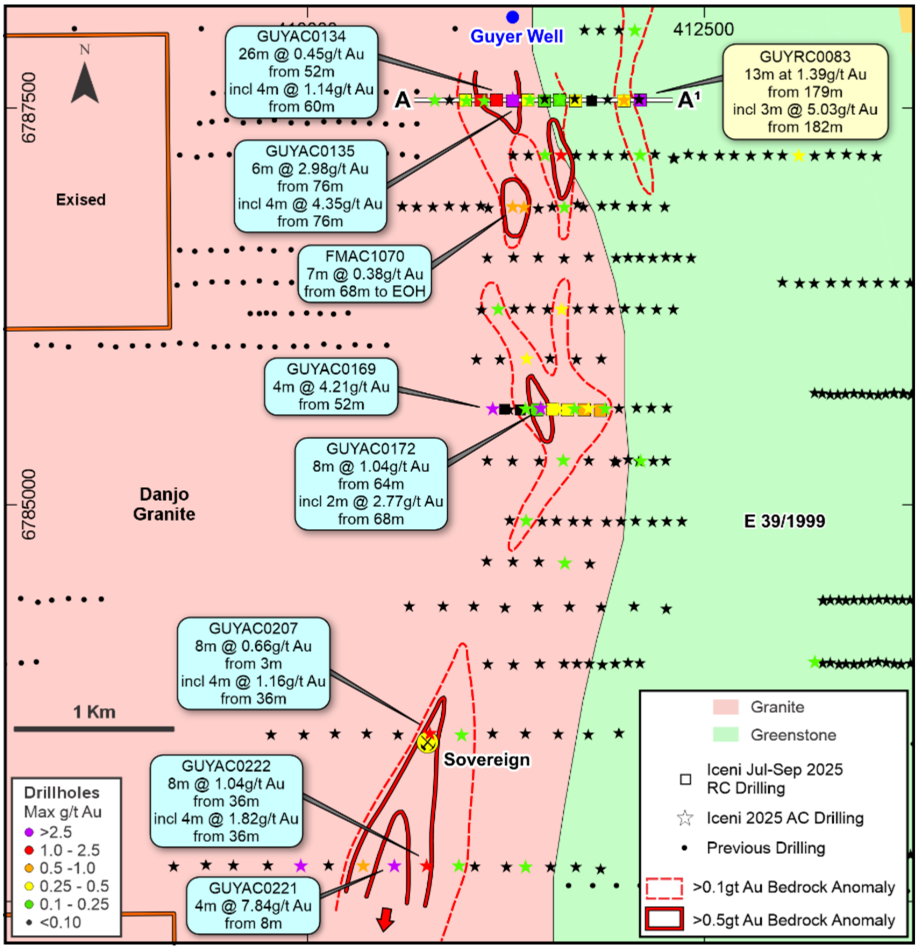


***Figure 4*** *Guyer South drillhole plan highlighting two RC traverses with key intercept in hole GUYRC0083 at the end of the line outlining AC bedrock gold anomaly. See Figure 5 for drillhole cross-section A-A[1] inset on 6787560mN.Refer to ICL ASX release 3 October 2025 for full drill section and table of significant intercepts.*

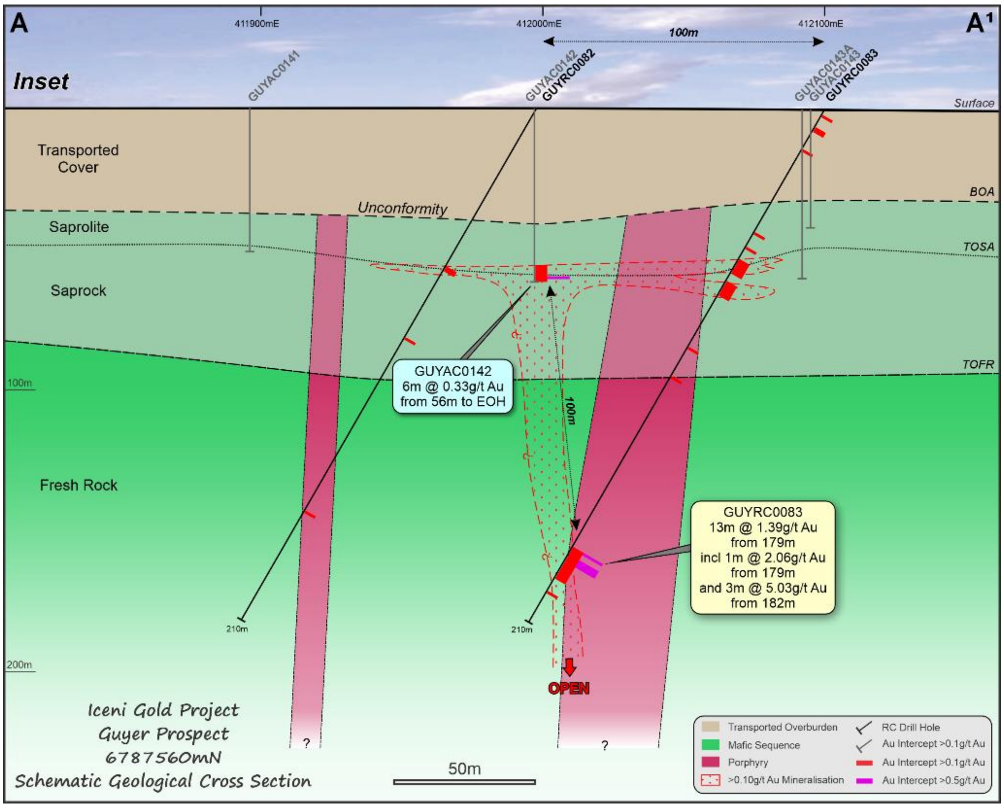


***Figure 5*** *Drill hole cross-section A-A' on 6787560mN. Interpreted oxide plume at the saprolite-saprock interface and mineralisation extending into fresh basalt unit, where the key intercept at GUYRC0083 which lies at margin of the intermediate porphyry.*

In addition to the RC program at Guyer, a single diamond hole GUYDD0008 (Figure 2) was completed to a depth of 549.72m at Guyer. The purpose of the hole was to obtain detailed geological and structural information to better understand the nature of the contact zone between the Danjo granite and the adjacent mafic stratigraphy, assess the behaviour of known shear zones within this setting, and evaluate their potential influence on gold mineralisation along the Danjo contact.

The diamond hole represents the first deep test across the granite-mafic contact and has provided valuable information supporting the Company's structural interpretation of the Guyer area. Observations confirm that the contact is not a discrete boundary but a complex, diffuse zone comprising of intermingled granodiorite, dolerites and porphyritic intrusions exploiting the weakened structural corridor.

## Everleigh-Tatong

In 2024, the Company renewed its focus on the Everleigh-Tatong area (Figure 1), due to its geological characteristics, extensive gold nugget discoveries (Christmas Gift), gold anomalies identified by prior shallow drilling (BHP Gold) and large areas of transported cover masking the underlying basement geology.

Initial AC drilling at Everleigh-Tatong commenced in early 2025 (ICL ASX release 29 April 2025), targeting two key areas: the Castlemaine-Tatong trend and Tatong South, now known as **Wild West** (Figure 6). Subsequent AC drilling focussed on the Wild West target area to evaluate structural breaks within an interpreted fractionated dolerite unit defined from aeromagnetic imagery (Figure 6) and considered a highly prospective host for gold mineralisation.

## Wild West AC Drill Program

A major multiphase AC drill campaign, comprising 351 vertical holes for 17,001m of drilling was completed, in four phases between February to July 2025. Holes were drilled along wide spaced (640m) east-west traverses and at 80m or 160m centres. Hole depths varied from 1m to 102m, with an average depth of 45m (ICL ASX release 11 September 2025).

The program evaluated multiple targets in the Everleigh-Tatong area, generated from an appraisal of historic exploration, extent of gold nugget finds, and aeromagnetic imagery. These included:

- **Tatong -** an east-west trending 4-5km gold anomaly along the interpreted Welcome Well (sediment)-Minerie Formation (basalt) contact, originally identified by BHP Gold.
- **Danjo Contact –** the granite-greenstone contact along the western margin of the Danjo Granite, the opposite contact position to Guyer, 6kms to the east.
- **Fractionated Dolerite Sill -** a northwest-trending dolerite unit with a coincident 900m x 800m >10ppb auger anomaly drilled by Goldfields Australia in 2002, crosscut by interpreted northeast-trending structures.

Results from the program defined a new anomaly (+0.1 g/t Au) now known as the **Wild West** trend (Figure 6) (ICL ASX release 11 September 2025) which coincides with a northerly-trending dolerite unit (Figure 6), it has also further enhanced the easterly-trending gold anomaly along strike from the historical Castlemaine workings.

Significant results from the program include:

- ***3m @ 1.10 g/t Au from 20m to EOH in FMAC1402,***
  ***including 1m @ 1.52 g/t Au from 22m to EOH***
- ***3m @ 0.55 g/t Au from 72m to EOH in FMAC1411***
- ***8m @ 0.39 g/t Au from 32m in FMAC1473***
- ***4m @ 0.57 g/t Au from 64m in FMAC1505***

The **Wild West** trend is located ~2.5kms south of Castlemaine-Tatong, along the western contact of the Danjo Granite (Figure 6). Drilling has confirmed a northerly-trending magnetic dolerite unit which crosscuts the Danjo granite contact and has defined **three discreet target areas** - *Rio Bravo, Sundance* and *High Noon* **-** each representing separate gold anomalies (>0.1g/t Au) along a continuous ~2km mineralised trend (Figure 6). All three targets share the same dolerite host but display differing geological characteristics, and each remains open along strike and at depth (ICL ASX release 11 September 2025).

The Company is highly encouraged by these results and looks to infill the ~2km untested zone between the newly identified mineralised trends at Wild West and Guyer West to determine continuity, which has the potential to define a combined ~7km mineralised corridor. These results, together with those from Guyer West, continue to reinforce the prospectivity of the **western contact of the Danjo Granite**, complementing the Guyer Trend located ~6kms to the east along the **eastern contact** and further supporting the interpretation of a large, multi-style gold system at Guyer.

Furthermore, the definition of these new gold anomalies highlights the effectiveness of the Company's generative targeting approach, particularly in areas of transported cover where gold anomalism has little or no surface expression.

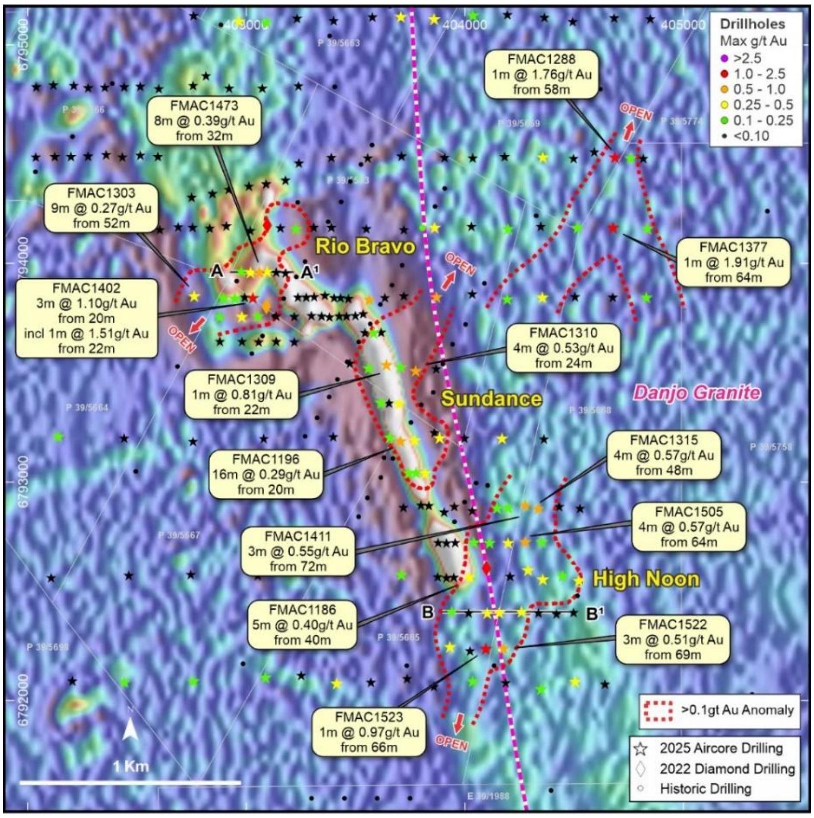


*__Figure 6__ Drillhole plan over aeromagnetic image of the Wild West trend, highlighting the extent of the three new gold anomalies and distribution of the gold intersections in the AC drillholes. Aeromagnetic image is Reduced to the Pole - First Vertical Derivative combined with satellite image. The extent of the Figure is under tenure held by the Company as follows P39/5543, P39/5664 to P39/5668 and P39/6221.*

## Welcome Creek Project

The Welcome Creek project now consists of two adjoining Exploration Licences (E45/6936 and E45/7112) covering 393km², held by the Company and located in the Little Sandy Desert. The Licences are located approximately 260kms northeast of Newman and 140kms south of Telfer and are accessible via the Talawana track from Newman (Figure 7).

Granted Exploration Licence E45/6936 was pegged by the Company in April 2024 to cover a large coincident gravity and magnetic anomaly located beneath at least 700m of cover within the northern part of the Officer Basin (Figure 7). The anomaly is considered by the Company to be an intrusive into the basement rocks and prospective for gold-copper mineralisation.

In 1994 Normandy Poseidon Exploration drilled a single diamond hole, LDDH001, to 701m to test a modelled geophysical anomaly. The rock units and magnetic susceptibility measurements failed to explain the anomaly. No further drilling has been completed at Welcome Creek to evaluate and explain the coincident magnetic-gravity anomaly.

Prior to June 2025, the Company completed two helicopter reconnaissance field trips to the Licence area to assess site access and locate the drill site of historic hole LDDH001. The drillhole was successfully located and found to be in good condition (suitable for re-entry); site access was also determined to be relatively good (refer ICL ASX release 30 April 2025. During the Quarter a heritage survey was completed, with clearance granted for an access track (Figure 8) and drill site. Iceni is currently undertaking site works with diamond drilling to re-enter and extend LDDH1 scheduled to commence in November 2025.

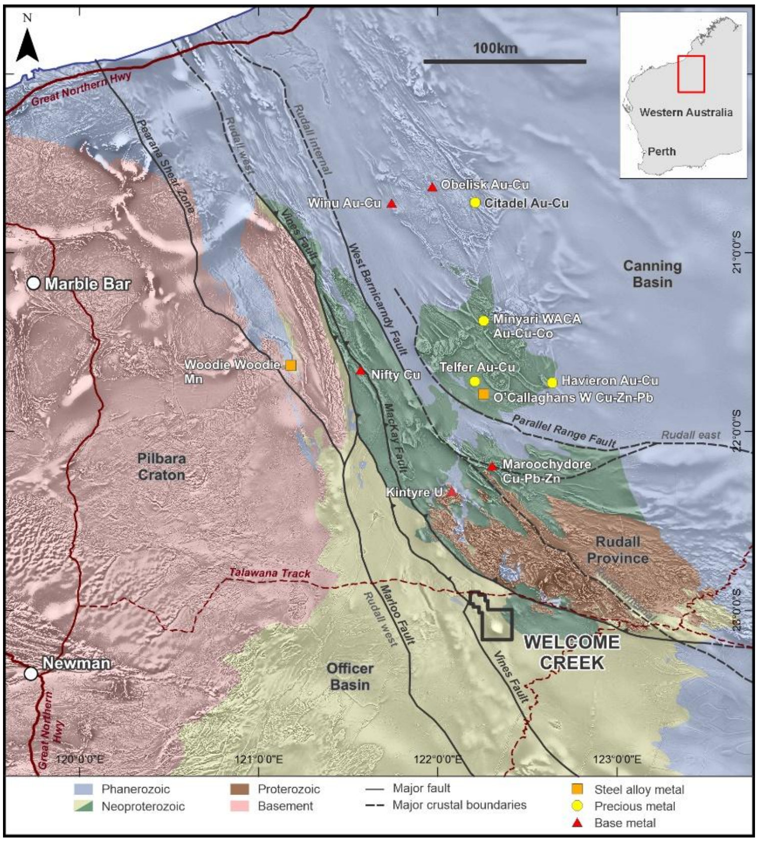


***Figure 7** Location map of the Welcome Creek tenements and major deposits shown on GSWA 1:500K geology with major structures, overlaid aeromagnetic imagery (RTP – 1VD)*

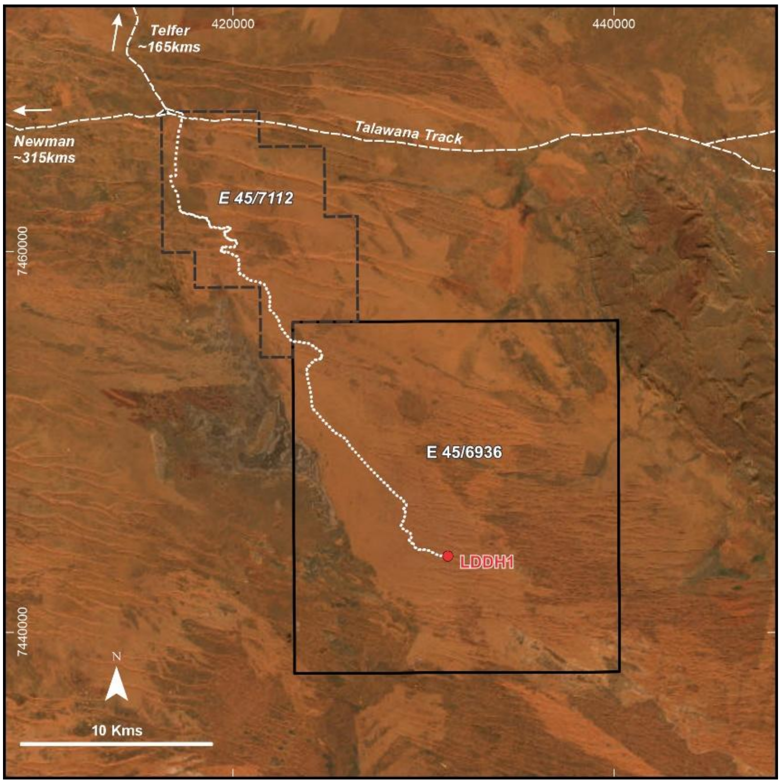


***Figure 8** Aerial imagery with Iceni's tenements, access track south from the Talawana Track and confirmed location of hole LDDH1.*

# Corporate & Finance

## Cash Position

As at 30 September 2025 the Company had cash reserves of $2.57 million and no debt (refer to section 5.5 of Appendix 5B September 2025 Quarterly Cash flow report).

Cash flows relating to the Quarter included ~$3.35 million (refer 8.3 Appendix 5B) spent on exploration expenditure, tenement costs, employees, contractors and administration costs, which are primarily associated with mineral exploration within the 14 Mile Well Gold and Welcome Creek Projects. This includes the outgoings in respect of the Company's Guyer project for which the Company is fully reimbursed in accordance with the terms of the Farm-In Agreement with Gold Fields.

The most significant outgoing amount contributing to the total exploration and evaluation value for the September quarter related to the Company's ongoing drilling programs and related field costs at Guyer.

No expenditure was incurred on mining production or development activities during the quarter.

For the purposes of section 6 of the Appendix 5B, all payments made to related parties are for director fees and salaries, office rent, administration services and geological consulting services.

The Company held a General Meeting of shareholder on 24 September 2025 and released its annual report on 26 September 2025.

## Tenement Status

During the quarter, the Company did not purchase or acquire any tenements. The Company confirms that all its tenements remain in good standing as at the end of the September Quarter CY2025.

During the September Quarter the Company applied for two Mining Lease Applications (MLA's) at the 14MWGP. Four Prospecting Licences expired at the end of their 8-year term at 14MWGP, with the new MLA's cover these expiring Prospecting Licences held by the Company.

In addition, during the Quarter the Company applied for one Exploration Licence E69/4333 located 300kms southeast of Welcome Creek in the Gibson Desert. The tenement area covers a large geophysical anomaly covered by sedimentary rocks belonging to the Canning Basin

Details of the tenements and their locations are set out in Annexure A.

## Exploration Outlook

The Company has a large contiguous landholding, known as the 14 Mile Well Gold Project, considered **highly prospective for gold mineralisation** and central to the regional mining centres of Leonora and Laverton that **host a 50Moz gold endowment.**

Exploration during the December 2025 Quarter will continue to focus on the Guyer Trend (Guyer) in addition to the new target area at Guyer West (ICL ASX release 24 September 2025) both within the Guyer Farm-In area.

The Guyer Trend is part of a 154km² package of tenements included the Farm-in and share placement transaction originally with Gold Road. Gold Road has since been acquired by Gruyere Holdings Pty Ltd (**GHPL**)**,** a subsidiary of Gold Fields pursuant to a Scheme of Arrangement. The Scheme became effective on 14 October 2025 (refer GOR ASX release 26 September 2025). Gold Fields has now become the partner to the Guyer Farm-in and a major shareholder in Iceni.

Under the Guyer Farm-in, Gold Fields may earn and acquire up to an 80% joint venture interest in the Company's tenements which form the Guyer Project (see Figures 1 and 9) by spending $35 million over 3 stages, including an initial minimum expenditure requirement of $5 million, which has now been met.

The Guyer Farm-In partners are looking to conduct a comprehensive interrogation of geology and geochemistry to plan and expedite further exploration. As an interim measure and given the significance of the mineralisation in GUYRC0083 the Company has initiated designing an exploration program to evaluate the new mineralisation identified in GUYRC0083. Further, the Company looks to table new work programs for Guyer at the next Exploration Committee meeting with Gold Fields, scheduled for November 2025.

At 14MWGP, additional to further exploration at Guyer, the Company intends to conduct infill RC drilling at the new Wild West anomaly at Tatong South (ICL ASX release 11 September 2025).

At Welcome Creek, track clearing and drill site preparations have commenced with extension of drillhole LDDH001 scheduled to begin in November.

Authorised by the board of Iceni Gold Limited.

## Enquiries

For further information regarding Iceni Gold Limited please visit our website www.icenigold.com.au


| | |
|---|---|
| For more information contact:<br><br>**Wade Johnson**<br>*Managing Director*<br>*Iceni Gold Limited*<br><br>admin@icenigold.com.au<br>+61 8 6458 4200 | <br><br>**Brian Rodan**<br>*Non-Executive Chairman*<br>*Iceni Gold Limited* |

## About Iceni Gold Limited

Iceni Gold Limited (Iceni or the Company) is an active gold exploration company that is focussed on two key projects in Western Australia. The primary focus is the 14 Mile Well Gold Project located in the Laverton Greenstone Belt and situated midway between the gold mining townships of Leonora and Laverton within 75kms of multiple high tonnage capacity operating gold mills (Figure 9). The Company also holds Exploration Licences covering the Welcome Creek Au-Cu target located approximately 140kms south of Telfer in the Paterson Province.

The Company continues to be focussed on multiple high priority target areas within the ~850km² 14 Mile Well tenement package (Figure 9). The large contiguous tenement package is located on the west side of Lake Carey and west of the plus 1-million-ounce gold deposits at Mount Morgan, Granny Smith, Sunrise Dam and Wallaby. The 14 Mile Well Gold Project makes Iceni one of the largest landholders in the highly gold endowed Leonora-Laverton district.

Many of the tenements have never been subjected to systematic geological investigation. Iceni is actively exploring the project using geophysics, metal detecting, surface sampling and drilling. Since May 2021 this foundation work has identified priority gold target areas at Everleigh, Goose Well, Keep It Dark and the 15km long Guyer Trend (Figure 1). The Guyer Trend is part of a group of tenements that are subject to a Farm-In Agreement and potential Joint Venture with Gold Fields Australia (formerly Gold Road Resources) announced on 18 December 2024.

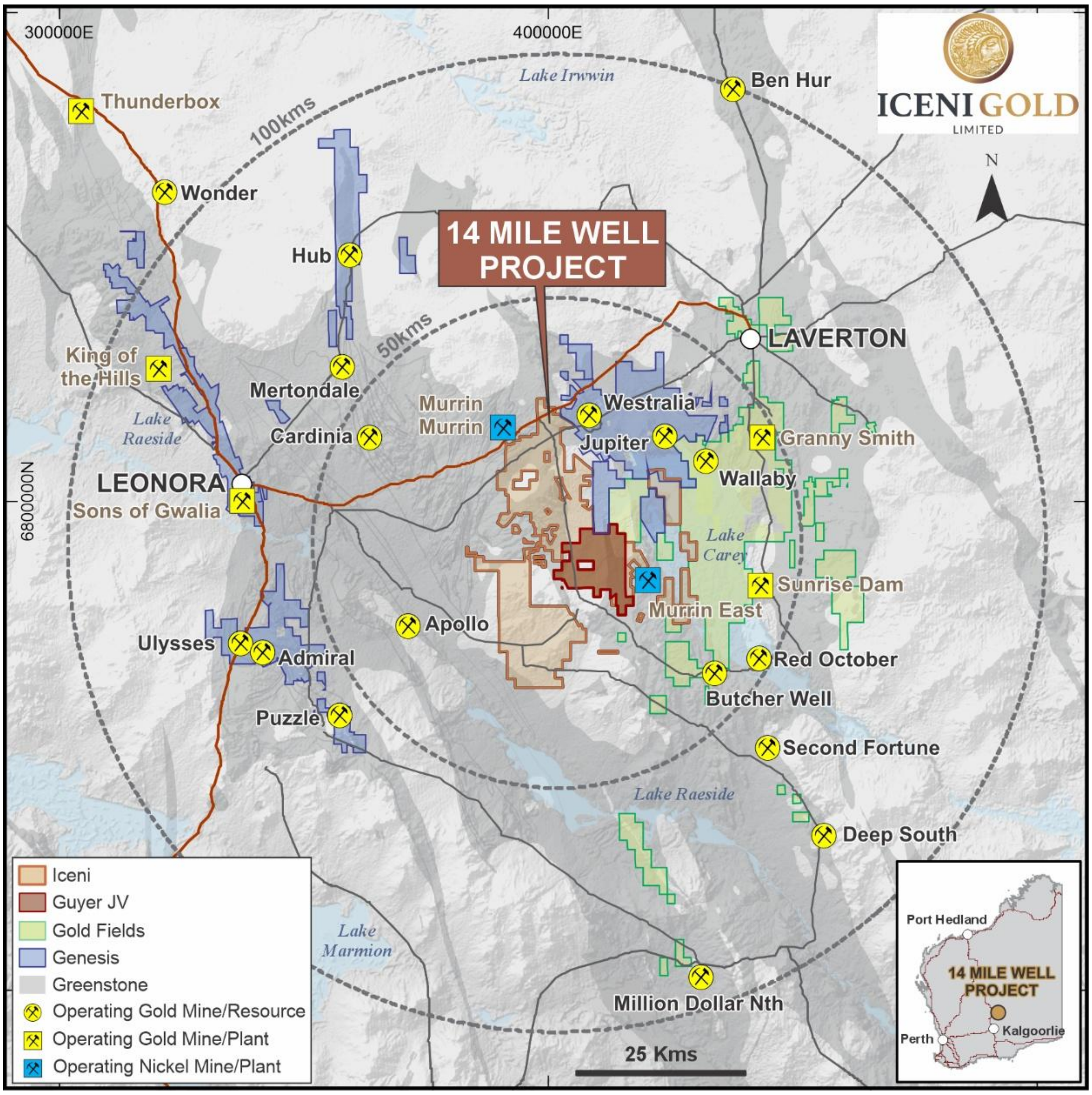


***Figure 9**: Map highlighting the location of the Iceni Gold 14 Mile Well Project and key neighbouring explorer/producers, central to the major mining centres of Leonora and Laverton in the Eastern Goldfields of Western Australia.*

## Significant Announcements

The Company released several significant ASX announcements during and after the quarter end that are relevant to the September 2025 quarterly report:

- **17 October 2025** Guyer Emerging as a Large, Multi-Style Gold System
- **3 October 2025** Basalt Host Delivers Exciting New Gold Intersection at Guyer
- **24 September 2025** AC Drilling Confirms Emerging Gold Trend at Guyer West
- **11 September 2025** AC Drilling Outlines Three New Gold Anomalies at 14MWGP
- **24 July 2025** Multi Target Drilling Program Underway at Guyer
- **22 July 2025** Diamond Drilling Intersects High-Grade Gold at Guyer
- **9 July 2025** Guyer Gold Trend Strengthens on High Grade AC Drill Intersections

### LISTIGN RULE 5.23

The information contained in this report relating to exploration results and exploration targets has been previously reported by the Company (Announcements). The Company confirms that it is not aware of any new information or data that would materially affects the information included in the Announcements.

## Annexure A – Tenement Status

### Applications

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit1 | Application Date |
|---|---|---|---|---|---|---|
| E39/2540 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 6 | SB | 30/01/2025 |
| M39/1182 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 733 | HA | 11/03/2025 |
| M39/1190 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 190 | HA | 13/08/2025 |
| M39/1138 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 120 | HA | 14/10/2019 |
| M39/1142 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 7/04/2020 |
| M39/1143 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 7/04/2020 |
| M39/1146 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 109 | HA | 25/08/2021 |
| M39/1150 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 28/01/2022 |
| M39/1151 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 28/01/2022 |
| M39/1152 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 28/01/2022 |
| M39/1153 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 168 | HA | 28/01/2022 |
| M39/1154 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 28/01/2022 |
| M39/1162 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 185 | HA | 14/07/2023 |
| M39/1163 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 126 | HA | 19/07/2023 |
| M39/1172 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 561 | HA | 01/05/2024 |
| M39/1173 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 184 | HA | 28/06/2024 |
| P39/6302 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 58 | HA | 19/01/2022 |
| M39/1175 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 409 | HA | 30/01/2025 |
| P39/6496 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 151 | HA | 11/02/2025 |
| E39/2524 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 15 | SB | 22/10/2024 |
| E39/2551 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 8 | SB | 21/02/2025 |
| M39/1177 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 776 | HA | 27/02/2025 |
| M39/1178 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1447 | HA | 27/02/2025 |
| M39/1179 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1123 | HA | 27/02/2025 |
| M39/1180 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1729 | HA | 11/03/2025 |
| M39/1181 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 933 | HA | 11/03/2025 |
| M39/1183 | 14 Mile Well | Guyer Well Gold Pty Ltd | 100 | 398 | HA | 24/04/2025 |
| M39/1184 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 201 | HA | 24/04/2025 |
| M39/1185 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 400 | HA | 24/04/2025 |
| M39/1191 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 505 | HA | 13/08/2025 |
| E45/7112 | Welcome Creek | Iceni Gold Limited | 100 | 28 | SB | 30/5/2025 |
| E69/4333 | Aquitaine | Iceni Gold Limited | 100 | 172 | SB | 14/08/2025 |
| E38/4004 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 4 | SB | 30/5/2025 |

## Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| E39/1988 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 14 | SB | 16/02/2017 | 15/02/2027 |
| E39/1999 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 62 | SB | 4/07/2018 | 3/07/2028 |
| E39/2070 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 11 | SB | 14/04/2020 | 13/04/2025 |
| E39/2093 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 10 | SB | 23/01/2019 | 22/01/2029 |
| E39/2252 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 38 | SB | 14/02/2023 | 13/02/2028 |
| E39/2253 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 44 | SB | 25/01/2023 | 24/01/2028 |
| E39/2379 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 9 | SB | 15/03/2023 | 14/03/2029 |
| P39/5695 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 198 | HA | 14/03/2017 | N/A 2 |
| P39/5696 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 198 | HA | 14/03/2017 | N/A 2 |
| P39/5697 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 198 | HA | 14/03/2017 | N/A 2 |
| P39/5699 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 140 | HA | 14/03/2017 | N/A 2 |
| P39/5762 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | N/A 2 |
| P39/5764 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 199 | HA | 1/05/2017 | N/A 2 |
| P39/5785 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 195 | HA | 22/01/2018 | 21/01/2026 |
| P39/5786 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 199 | HA | 22/01/2018 | 21/01/2026 |
| P39/5812 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 190 | HA | 14/08/2017 | N/A 2 |
| P39/6119 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 199 | HA | 5/05/2020 | 4/05/2028 |
| P39/6124 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 200 | HA | 31/01/2020 | 30/01/2028 |
| P39/6125 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 114 | HA | 4/11/2019 | 3/11/2027 |
| P39/6261 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 151 | HA | 1/02/2022 | 31/01/2026 |
| P39/6262 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 192 | HA | 1/02/2022 | 31/01/2026 |
| P39/6297 | Guyer Well | Guyer Well Gold Pty Ltd | 100 | 1 | HA | 23/08/2022 | 22/08/2026 |
| E39/2083 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 11 | SB | 29/11/2018 | 28/11/2028 |
| E39/2380 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 16 | SB | 20/05/2024 | 19/05/2029 |
| E39/2395 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1 | SB | 19/10/2023 | 18/10/2028 |
| M39/1098 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 51 | HA | 1/10/2015 | 30/09/2036 |
| M39/1108 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 11 | HA | 6/07/2017 | 5/07/2038 |
| P39/5192 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 120 | HA | 13/04/2012 | N/A 2 |
| P39/5198 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 13/04/2012 | N/A 2 |

## Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/5199 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 13/04/2012 | N/A 2 |
| P39/5397 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 109 | HA | 26/08/2013 | N/A 2 |
| P39/5434 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 10 | HA | 29/01/2014 | N/A 2 |
| P39/5435 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 10 | HA | 29/01/2014 | N/A 2 |
| P39/5436 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 200 | HA | 29/01/2014 | N/A 2 |
| P39/5437 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 168 | HA | 29/01/2014 | N/A 2 |
| P39/5438 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 200 | HA | 29/01/2014 | N/A 2 |
| P39/5543 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 126 | HA | 11/08/2015 | N/A 2 |
| P39/5549 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 185 | HA | 7/09/2015 | N/A 2 |
| P39/5569 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 4/05/2016 | N/A 2 |
| P39/5648 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 111 | HA | 1/02/2017 | N/A 2 |
| P39/5659 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 1/03/2017 | N/A 2 |
| P39/5660 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 166 | HA | 1/03/2017 | N/A 2 |
| P39/5661 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 190 | HA | 1/03/2017 | N/A 2 |
| P39/5662 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 190 | HA | 1/03/2017 | N/A 2 |
| P39/5663 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/03/2017 | N/A 2 |
| P39/5664 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 159 | HA | 1/03/2017 | N/A 2 |
| P39/5665 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 181 | HA | 1/03/2017 | N/A 2 |
| P39/5666 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 149 | HA | 1/03/2017 | N/A 2 |
| P39/5667 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 184 | HA | 1/03/2017 | N/A 2 |
| P39/5668 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/03/2017 | N/A 2 |
| P39/5671 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5672 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 19/01/2018 | 18/01/2026 |
| P39/5673 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 191 | HA | 13/03/2017 | N/A 2 |
| P39/5674 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5675 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 152 | HA | 13/03/2017 | N/A 2 |
| P39/5676 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 174 | HA | 19/01/2018 | 18/01/2026 |
| P39/5680 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 147 | HA | 19/01/2018 | 18/01/2026 |
| P39/5681 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 153 | HA | 13/03/2017 | N/A 2 |

## Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/5683 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 171 | HA | 19/01/2018 | 18/01/2026 |
| P39/5684 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 174 | HA | 19/01/2018 | 18/01/2026 |
| P39/5685 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 19/01/2018 | 18/01/2026 |
| P39/5686 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 183 | HA | 19/01/2018 | 18/01/2026 |
| P39/5687 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5688 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5689 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5690 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 13/03/2017 | N/A 2 |
| P39/5698 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 126 | HA | 14/03/2017 | N/A 2 |
| P39/5700 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 190 | HA | 14/03/2017 | N/A 2 |
| P39/5701 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 193 | HA | 14/03/2017 | N/A 2 |
| P39/5702 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 189 | HA | 14/03/2017 | N/A 2 |
| P39/5703 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 29/03/2017 | N/A 2 |
| P39/5704 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 29/03/2017 | N/A 2 |
| P39/5705 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 178 | HA | 29/03/2017 | N/A 2 |
| P39/5706 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 29/03/2017 | N/A 2 |
| P39/5707 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 29/03/2017 | N/A 2 |
| P39/5708 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 168 | HA | 29/03/2017 | N/A 2 |
| P39/5709 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 29/03/2017 | N/A 2 |
| P39/5718 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 19/01/2018 | 18/01/2026 |
| P39/5719 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 152 | HA | 19/01/2018 | 18/01/2026 |
| P39/5720 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 161 | HA | 19/01/2018 | 18/01/2026 |
| P39/5721 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 1/05/2017 | 30/04/2025 |
| P39/5722 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 190 | HA | 19/01/2018 | 18/01/2026 |
| P39/5723 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 19/01/2018 | 18/01/2026 |
| P39/5724 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 195 | HA | 19/01/2018 | 18/01/2026 |
| P39/5725 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 19/01/2018 | 18/01/2026 |
| P39/5726 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 19/01/2018 | 18/01/2026 |
| P39/5727 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 19/01/2018 | 18/01/2026 |

## Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/5728 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 194 | HA | 19/01/2018 | 18/01/2026 |
| P39/5729 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 19/01/2018 | 18/01/2026 |
| P39/5730 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 169 | HA | 1/05/2017 | 30/04/2025 |
| P39/5731 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/05/2017 | N/A 2 |
| P39/5732 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 197 | HA | 19/01/2018 | 18/01/2026 |
| P39/5733 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 193 | HA | 19/01/2018 | 18/01/2026 |
| P39/5734 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 195 | HA | 19/01/2018 | 18/01/2026 |
| P39/5735 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 195 | HA | 19/01/2018 | 18/01/2026 |
| P39/5738 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 77 | HA | 1/05/2017 | 30/04/2025 |
| P39/5739 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | 30/04/2025 |
| P39/5740 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 182 | HA | 1/05/2017 | 30/04/2025 |
| P39/5741 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 122 | HA | 22/01/2018 | 21/01/2026 |
| P39/5742 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5743 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | 30/04/2025 |
| P39/5744 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | 30/04/2025 |
| P39/5745 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5746 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 22/01/2018 | 21/01/2026 |
| P39/5747 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 175 | HA | 22/01/2018 | 21/01/2026 |
| P39/5748 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 173 | HA | 22/01/2018 | 21/01/2026 |
| P39/5749 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 22/01/2018 | 21/01/2026 |
| P39/5750 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 22/01/2018 | 21/01/2026 |
| P39/5751 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 22/01/2018 | 21/01/2026 |
| P39/5752 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 62 | HA | 1/05/2017 | 30/04/2025 |
| P39/5753 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 22/01/2018 | 21/01/2026 |
| P39/5754 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 182 | HA | 22/01/2018 | 21/01/2026 |
| P39/5755 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 185 | HA | 1/05/2017 | 30/04/2025 |
| P39/5756 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5757 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5758 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | N/A 2 |

### Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/5759 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5760 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | N/A 2 |
| P39/5761 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5763 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | 30/04/2025 |
| P39/5765 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 170 | HA | 1/05/2017 | 30/04/2025 |
| P39/5766 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 175 | HA | 1/05/2017 | 30/04/2025 |
| P39/5767 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 195 | HA | 1/05/2017 | 30/04/2025 |
| P39/5768 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 175 | HA | 22/01/2018 | 21/01/2026 |
| P39/5769 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 162 | HA | 22/01/2018 | 21/01/2026 |
| P39/5770 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5771 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5772 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 22/01/2018 | 21/01/2026 |
| P39/5773 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 22/01/2018 | 21/01/2026 |
| P39/5774 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 121 | HA | 1/05/2017 | 30/04/2025 |
| P39/5775 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 119 | HA | 1/05/2017 | 30/04/2025 |
| P39/5776 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 1/05/2017 | 30/04/2025 |
| P39/5777 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5778 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 194 | HA | 22/01/2018 | 21/01/2026 |
| P39/5779 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 121 | HA | 1/05/2017 | 30/04/2025 |
| P39/5780 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 22/01/2018 | 21/01/2026 |
| P39/5781 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 84 | HA | 22/01/2018 | 21/01/2026 |
| P39/5782 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 141 | HA | 22/01/2018 | 21/01/2026 |
| P39/5783 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 155 | HA | 1/05/2017 | 30/04/2025 |
| P39/5784 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 187 | HA | 22/01/2018 | 21/01/2026 |
| P39/5807 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 200 | HA | 23/01/2018 | 22/01/2026 |
| P39/5808 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 189 | HA | 23/01/2018 | 22/01/2026 |
| P39/5810 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 154 | HA | 21/08/2017 | N/A 2 |
| P39/5851 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 156 | HA | 3/05/2018 | 2/05/2026 |
| P39/5852 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 3/05/2018 | 2/05/2026 |

### Granted Tenements

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/5896 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 17/09/2018 | 16/09/2026 |
| P39/5936 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 178 | HA | 30/11/2018 | 29/11/2026 |
| P39/5937 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 180 | HA | 30/11/2018 | 29/11/2026 |
| P39/5938 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 181 | HA | 30/11/2018 | 29/11/2026 |
| P39/5993 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 10/06/2019 | 9/06/2027 |
| P39/5994 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 199 | HA | 10/06/2019 | 9/06/2027 |
| P39/5995 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 10/06/2019 | 9/06/2027 |
| P39/6040 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 193 | HA | 10/06/2019 | 9/06/2027 |
| P39/6041 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 184 | HA | 10/06/2019 | 9/06/2027 |
| P39/6061 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6062 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6063 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6064 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6065 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 2/07/2019 | 1/07/2027 |
| P39/6066 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6067 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 2/07/2019 | 1/07/2027 |
| P39/6109 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 197 | HA | 17/02/2020 | 16/02/2028 - |
| P39/6110 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 183 | HA | 17/02/2020 | 16/02/2028 |
| P39/6111 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 189 | HA | 17/02/2020 | 16/02/2028 |
| P39/6112 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 96 | 129 | HA | 17/02/2020 | 16/02/2028 |
| P39/6113 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 165 | HA | 9/08/2019 | N/A 2 |
| P39/6114 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 87 | HA | 9/08/2019 | 8/08/2027 |
| P39/6115 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 9/08/2019 | N/A 2 |
| P39/6118 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 147 | HA | 19/02/2020 | 18/02/2028 |
| P39/6120 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 197 | HA | 5/05/2020 | 4/05/2028 |
| P39/6128 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 146 | HA | 14/04/2020 | 13/04/2028 |
| P39/6129 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 56 | HA | 14/04/2020 | 13/04/2028 |
| P39/6150 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 200 | HA | 12/11/2020 | 11/11/2028 |
| P39/6165 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 164 | HA | 11/11/2020 | 10/11/2028 |

**Granted Tenements**

| Tenement ID | Project | Applicant | Shares | Current Area | Area Unit | Grant Date | Expiry Date |
|---|---|---|---|---|---|---|---|
| P39/6166 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 193 | HA | 11/11/2020 | 10/11/2028 |
| P39/6186 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 80 | HA | 28/04/2021 | 27/04/2025 |
| P39/6212 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 188 | HA | 25/08/2021 | 24/08/2025 |
| P39/6221 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 188 | HA | 25/08/2021 | 24/08/2025 |
| P39/6237 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 57 | HA | 8/12/2021 | 7/12/2025 |
| P39/6248 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 8 | HA | 27/10/2021 | 26/10/2025 |
| P39/6264 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 10 | HA | 18/03/2022 | 17/03/2026 |
| P39/6265 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1 | HA | 18/03/2022 | 17/03/2026 |
| P39/6286 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 198 | HA | 10/06/2022 | 9/06/2026 |
| P39/6296 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 3 | HA | 23/08/2022 | 22/08/2026 |
| P39/6373 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 1 | HA | 5/05/2023 | 4/05/2027 |
| P39/6378 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 187 | HA | 11/07/2023 | 10/07/2027 |
| P39/6379 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 182 | HA | 16/08/2023 | 15/08/2027 |
| P39/6380 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 197 | HA | 16/08/2023 | 15/08/2027 |
| P39/6381 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 161 | HA | 16/08/2023 | 15/08/2027 |
| P39/6382 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 196 | HA | 16/08/2023 | 15/08/2027 |
| P39/6401 | 14 Mile Well | 14 Mile Well Gold Pty Ltd | 100 | 101 | HA | 5/09/2023 | 4/09/2027 |
| E45/6936 | Welcome Creek | Iceni Gold Limited | 100 | 100 | SB | 19/12/2024 | 18/12/2029 |

1. HA: Hectares; SB: sub-blocks
2. Mining lease application. Underlying prospecting licences will remain active until a decision has been made on the grant (or refusal) of the relevant mining lease applications.

# Appendix 5B

# Mining exploration entity or oil and gas exploration entity quarterly cash flow report

| Name of entity |
|---|
| Iceni Gold Limited |

| ABN | Quarter ended ("current quarter") |
|---|---|
| 98 639 626 949 | 30 September 2025 |

| Consolidated statement of cash flows | | Current quarter<br><br>$A'000 | Year to date (3 months)<br>$A'000 |
|---|---|---|---|
| **1.** | **Cash flows from operating activities** | | |
| 1.1 | Receipts from customers | - | - |
| 1.2 | Payments for | | |
| | (a) exploration & evaluation | - | - |
| | (b) development | - | - |
| | (c) production | - | - |
| | (d) staff costs | (130) | (130) |
| | (e) administration and corporate costs | (136) | (136) |
| 1.3 | Dividends received (see note 3) | - | - |
| 1.4 | Interest received | 33 | 33 |
| 1.5 | Interest and other costs of finance paid | (1) | (1) |
| 1.6 | Income taxes paid | - | - |
| 1.7 | Government grants and tax incentives | - | - |
| 1.8 | Other (provide details if material) | - | - |
| **1.9** | **Net cash from / (used in) operating activities** | **(234)** | **(234)** |

| | | | |
|---|---|---|---|
| **2.** | **Cash flows from investing activities** | | |
| 2.1 | Payments to acquire or for: | | |
| | (a) entities | - | - |
| | (b) tenements | - | - |
| | (c) property, plant and equipment | (1) | (1) |
| | (d) exploration & evaluation | (3,117) | (3,117) |
| | (e) investments | - | - |
| | (f) other non-current assets | - | - |

| | **Consolidated statement of cash flows** | **Current quarter $A'000** | **Year to date (3 months) $A'000** |
|---|---|---|---|
| 2.2 | Proceeds from the disposal of: | | |
| | (a) entities | - | - |
| | (b) tenements | - | - |
| | (c) property, plant and equipment | - | - |
| | (d) investments | - | - |
| | (e) other non-current assets | - | - |
| 2.3 | Cash flows from loans to other entities | - | - |
| 2.4 | Dividends received (see note 3) | - | - |
| 2.5 | Proceeds from farm-in agreement | 1,711 | 1,711 |
| **2.6** | **Net cash from / (used in) investing activities** | **(1,407)** | **(1,407)** |

| **3.** | **Cash flows from financing activities** | | |
|---|---|---|---|
| 3.1 | Proceeds from issues of equity securities (excluding convertible debt securities) | 20 | 20 |
| 3.2 | Proceeds from issue of convertible debt securities | - | - |
| 3.3 | Proceeds from exercise of options | - | - |
| 3.4 | Transaction costs related to issues of equity securities or convertible debt securities | (31) | (31) |
| 3.5 | Proceeds from borrowings | 47 | 47 |
| 3.6 | Repayment of borrowings | (19) | (19) |
| 3.7 | Transaction costs related to loans and borrowings | - | - |
| 3.8 | Dividends paid | - | - |
| 3.9 | Other (provide details if material) | - | - |
| **3.10** | **Net cash from / (used in) financing activities** | **17** | **17** |

| **4.** | **Net increase / (decrease) in cash and cash equivalents for the period** | | |
|---|---|---|---|
| 4.1 | Cash and cash equivalents at beginning of period | 4,199 | 4,199 |
| 4.2 | Net cash from / (used in) operating activities (item 1.9 above) | (234) | (234) |
| 4.3 | Net cash from / (used in) investing activities (item 2.6 above) | (1,407) | (1,407) |
| 4.4 | Net cash from / (used in) financing activities (item 3.10 above) | 17 | 17 |

| **Consolidated statement of cash flows** | | **Current quarter $A'000** | **Year to date (3 months) $A'000** |
|---|---|---|---|
| 4.5 | Effect of movement in exchange rates on cash held | - | - |
| **4.6** | **Cash and cash equivalents at end of period** | **2,575** | **2,575** |

| **5.** | **Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | **Current quarter $A'000** | **Previous quarter $A'000** |
|---|---|---|---|
| 5.1 | Bank balances | 475 | 475 |
| 5.2 | Term deposits | 2,100 | 2,100 |
| 5.3 | Bank overdrafts | - | - |
| 5.4 | Bank balance attributable to farm-in agreement | - | - |
| **5.5** | **Cash and cash equivalents at end of quarter (should equal item 4.6 above)** | **2,575** | **2,575** |

| **6.** | **Payments to related parties of the entity and their associates** | **Current quarter $A'000** |
|---|---|---|
| 6.1 | Aggregate amount of payments to related parties and their associates included in item 1 | (142) |
| 6.2 | Aggregate amount of payments to related parties and their associates included in item 2 | (38) |
| Amounts are for Directors' fees, payroll, administrative services and office rent | | |

| **7.** | **Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.* | **Total facility amount at quarter end $A'000** | **Amount drawn at quarter end $A'000** |
|---|---|---|---|
| 7.1 | Loan facilities | - | - |
| 7.2 | Credit standby arrangements | - | - |
| 7.3 | Other (please specify) | - | - |
| 7.4 | **Total financing facilities** | **-** | **-** |
| 7.5 | **Unused financing facilities available at quarter end** | | - |
| 7.6 | Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well. | | |
| | | | |

| **8.** | **Estimated cash available for future operating activities** | **$A'000** |
|---|---|---|
| 8.1 | Net cash from / (used in) operating activities (item 1.9) | (234) |
| 8.2 | (Payments for exploration & evaluation classified as investing activities) (item 2.1(d)) | (3,117) |
| 8.3 | Total relevant outgoings (item 8.1 + item 8.2) | (3,351) |
| 8.4 | Cash and cash equivalents at quarter end (item 4.6) | 2,575 |
| 8.5 | Unused finance facilities available at quarter end (item 7.5) | - |
| 8.6 | Total available funding (item 8.4 + item 8.5) | 2,575 |
| 8.7 | **Estimated quarters of funding available (item 8.6 divided by item 8.3)** | 0.77 |

*Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.*

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

The amount shown at 8.2 is before the proceeds from the farm-in agreement shown at 2.5. $1.195M was received subsequent to the quarter end in relation to the farm-in agreement. The level of exploration expenditure during the September quarter is not expected to continue.

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

N/A Refer response to 8.8.1

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Yes. Refer response to 8.8.1

*Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.*

## Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 28 October 2025

Authorised by: The Board of Directors

**Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash*

*Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: “By the board”. If it has been authorised for release to the market by a committee of your board of directors, you can insert here: “By the [*name of board committee – eg Audit and Risk Committee*]”. If it has been authorised for release to the market by a disclosure committee, you can insert here: “By the Disclosure Committee”.

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council’s *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.