

ASX ANNOUNCEMENT

19 August 2025

Appendix 3Y – late lodgement

Iceni Gold Limited (the **Company**) (**ASX:ICL**) refers to the attached Appendix 3Y for Mr Brian Rodan.

The Company advises that the Appendix 3Y was lodged late. The delay in lodgement was due to administrative oversight.

Company directors are aware of their obligations under ASX Listing Rules 3.19A and 3.19B to provide the necessary information for the Company to meet its disclosure requirements.

The Company considers the late lodgement an isolated matter and believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

This announcement has been authorised by the Board of Iceni Gold Limited.

For further information please contact:

Sebastian Andre
admin@icenigold.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/110

Name of entity	Iceni Gold Limited
ABN	639 626 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brian Rodan
Date of last notice	3 June 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	MCA Nominees Pty Ltd; Redland Plains Pty Ltd ATF <Brian Bernard Rodan S/F A/C>; Redland Plains Pty Ltd ATF <Majestic Investment A/C>; Premier Logistics Services Pty Ltd (holder is a controller)
Date of change	8 August 2025
No. of securities held prior to change	88,463,604 Shares 714,285 unquoted options exercisable at \$0.105 each on or before 29/12/2025 2,000,000 unquoted options exercisable at \$0.105 on or before 29 November 2026
Class	Fully paid ordinary shares (Shares)
Number acquired	250,000
Number disposed	N/A

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$15,698
No. of securities held after change	88,713,604 Shares 714,285 unquoted options exercisable at \$0.105 each on or before 29/12/2025 2,000,000 unquoted options exercisable at \$0.105 on or before 29 November 2026
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchase

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.